

## 2023 MOMENTUM Pre-Conference Agenda (EMA® & Practice Management)

Join your Training Consultants, Medical Directors and Business Consultants for an interactive day of learning. During this one day training event, you're able to decide your own learning path through a curated agenda of role and product based training sessions. Select the topics that are the most meaningful for you! On top of these training sessions, there will also be interactive labs to work with your peers and ModMed® experts. See session topics and descriptions for more information!

**Note:** Certain sessions will be offered multiple times to target certain medical specialties, roles and/or size of practice.

### Category Legend

Category	Description
<b>Back to Basics</b>	<b>Fundamental</b> training on how to configure and/or utilize a product or feature. Great for beginners who want to learn what it is, how to use it, and the value it can provide.
<b>Advanced Product Utilization</b>	<b>Advanced</b> training on a product or feature. These sessions will focus on how to leverage the newest and more complex functionality to improve and streamline workflows.
<b>Operational Optimization</b>	These sessions <b>go beyond</b> product training to discuss how to improve business operations through team development, reporting and much more.
<b>Discussion &amp; Collaboration</b>	Open forums to ask questions, collaborate and share advice on product utilization and workflows.

Session Title & Description	Clinicians	Clinical Staff	Front Office	Billers	Admin
<b>2023 Feature Release Review!</b> Learn about the newest features released since the last MOMENTUM!  <b>Product: EMA® &amp; Practice Management</b> <b>Category: Advanced Product Utilization</b>	✓	✓	✓	✓	✓

Session Title & Description	Clinicians	Clinical Staff	Front Office	Billers	Admin
<p><b>Surgical Workflows</b></p> <p>Could your surgical workflows use an upgrade? Let's discuss how! Learn how to improve the process from initiating orders, generating forms, and final coordination.</p> <p><b>Product: EMA®</b> <b>Category: Advanced Product Utilization</b></p>	✓	✓	✓		
<p><b>The Advanced Patient Journey through Patient Engagement Tools</b></p> <p>Interested in elevating your patient's experience? Your Training Consultant will take a deep dive into advanced patient engagement features to help streamline, automate and improve communication.</p> <p><b>Product: EMA® &amp; Practice Management</b> <b>Category: Advanced Product Utilization</b></p>		✓	✓		✓
<p><b>Patient Care Management Through Timelines</b></p> <p>The Timeline feature provides a historical snapshot of patient activities and events in one view, allowing you to easily track patient care over time. Join this session to learn how to leverage this feature to promote effective visibility from visit to visit.</p> <p><b>Product: EMA®</b> <b>Category: Advanced Product Utilization</b></p>	✓	✓			
<p><b>Mid-Level Workflows</b></p> <p>Learn more about workflows specific to Physician Assistants and Nurse Practitioners including the NEW Cosigning workflow, prescription management, and more.</p> <p><b>Product: EMA®</b> <b>Category: Advanced Product Utilization</b></p>	✓	✓			

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<p><b>At-Risk Foot Care</b></p> <p>During this session, we will review best practices for documenting At Risk Footcare visits including documenting class findings, setting follow-up preferences, creating protocols, and more. ModMedPodiatry has made enhancements to the way Routine Footcare visits are documented. Join this session to streamline workflows and document efficiently.</p> <p><b>Product: EMA®</b>  <b>Category: Advanced Product Utilization</b></p>	✓	✓			
<p><b>Cosmetic Cash Pay Workflows using Inventory Management</b></p> <p>This session will focus on using Inventory Management to document and collect payment for Cosmetic Services performed in your office.</p> <p><b>Product: EMA® &amp; Practice Management</b>  <b>Category: Advanced Product Utilization</b></p>		✓	✓		✓
<p><b>How to Build a Super User Team!</b></p> <p>Spending too much time calling the support line? Do you feel like your practice doesn't make the most of new releases? This session is right for you! Learn how to build a Super User team within your practice to promote efficiency, productivity, and feature adoption.</p> <p><b>Product: Not Applicable</b>  <b>Category: Operational Optimization</b></p>	✓	✓	✓	✓	✓
<p><b>Deep Dive Into Specialty-Specific Clinical Analytics</b></p> <p>Each Medical Specialty in EMA® has unique features and functionalities. During this session, we'll take a close look at specialty-specific reporting and how you can leverage this data to improve patient care and business operations.</p> <p><b>Product: EMA®</b>  <b>Category: Operational Optimization</b></p>	✓				✓

Session Title & Description	Clinicians	Clinical Staff	Front Office	Billers	Admin
<p><b>Improve Your Financial Health through Advanced Financial Analytics</b></p> <p>During this session, your Financial Training Consultant will take a deep dive into the financial analytics module to help you gain insight into your own practice metrics and how you can leverage that information to it's fullest.</p> <p><b>Product: Practice Management</b> <b>Category: Operational Optimization</b></p>				✓	✓
<p><b>Ask the Doc - Q&amp;A with Your Medical Director!</b></p> <p>Ever wanted the opportunity to pick the brain of your ModMed® Medical Directors? Well...that time has come! Join this interactive, open forum to ask questions and learn from their expertise.</p> <p><b>Product: EMA® &amp; Practice Management</b> <b>Category: Discussion &amp; Collaboration</b></p>	✓	✓			
<p><b>Office Flow for Patient Activity Management</b></p> <p>Are your patients stuck in the waiting room too long? Does your practice analyze visit volume trends? Attend this session to learn how to use the EMAzing OfficeFlow feature to manage and report on your patient activity as they move throughout the office.</p> <p><b>Product: EMA®</b> <b>Category: Back to Basics</b></p>		✓	✓		✓
<p><b>The Patient Journey through Patient Engagement Tools</b></p> <p>From Patient Portal to ModMed® Kiosk to APPatient™, discover how to bring all these features together to provide a seamless patient experience.</p> <p><b>Product: EMA® &amp; Practice Management</b> <b>Category: Back to Basics</b></p>	✓	✓	✓		✓

Session Title & Description	Clinicians	Clinical Staff	Front Office	Billers	Admin
<p><b>Clinical Documentation Efficiencies 101</b></p> <p>Are you a new clinical staff member and want to make the most of your day-to-day documentation? Wait no longer! This role-based session will focus on how to leverage features in EMA® to navigate with ease and minimal clicks.</p> <p><b>Product: EMA®</b> <b>Category: Back to Basics</b></p>	✓	✓			
<p><b>Fundamentals of Financial Analytics</b></p> <p>Just getting started with running financial reports? Attend this back to basics session to learn how to efficiently navigate the financial analytics module, generate frequently used reports, create bookmarks, and much more!</p> <p><b>Product: Practice Management</b> <b>Category: Back to Basics</b></p>				✓	✓
<p><b>Fundamentals of Clinical Analytics</b></p> <p>Just getting started with running clinical reports? Attend this back to basics session to learn how to efficiently navigate the clinical analytics and data explorer modules, generate frequently used reports, create bookmarks, and much more!</p> <p><b>Product: EMA®</b> <b>Category: Back to Basics</b></p>	✓				✓
<p><b>Manage Payments with ModMed® Pay</b></p> <p>Does your practice want to get the most out of ModMed® Pay? This session will take a deep dive into set-up and biller workflows to ensure all available features are being leveraged to their fullest.</p> <p><b>Product: Practice Management - ModMed® Pay</b> <b>Category: Back to Basics</b></p>			✓	✓	✓